



## Pubali Bank PLC.

### Acknowledgement of Investment in Pubali Bank 5<sup>th</sup> Sub-ordinated Bond

This is to acknowledge that Mr./Ms. \_\_\_\_\_

an existing customer of Pubali Bank PLC, has invested BDT. \_\_\_\_\_ in

words ( \_\_\_\_\_ ) only in Pubali Bank

5<sup>th</sup> Sub-Ordinated bond for a tenor of 7 (seven) years, effective from \_\_\_\_/\_\_\_\_/2025.

Interest will be paid **semi-annually** on the invested amount/applicable principal amount as per terms and conditions of the Information Memorandum approved by BSEC, and declared by the Trustee prior to each interest period.

The principal amount will be redeemed in five (5) equal instalments starting from the end of 3<sup>rd</sup> year.

The coupon rate is floating and subject to semi-annual reset base on Reference Rate (average of the highest 6-month FDRs of eligible private commercial banks) plus 3.00% margin, in accordance with the Information Memorandum.

\_\_\_\_\_  
**Authorised Signature**  
(with seal and date)

\_\_\_\_\_  
**Authorised Signature**  
(with seal and date)

Branch Code:

Branch Ref: Pubali/Sub-bond(5<sup>th</sup>)/2025/.....