



Pubali Bank PLC.

Investment in Pubali Bank 5th Sub-ordinated Bond

Investor Information Form

Part – A: Investor information

1. Name (in Bangla):

2. Name (in English, Block letters):

3. NID number (in case of individual):

4. Passport number (if NID is not available):

5. Occupation (in case of individual)

6. Trade license number (in case or organization):

7. Business registration number:

8. Current address/Mailing address:

9. Permanent Address:

10. TIN (if any):

11. Contact number:

12. Email:

Photo

Part – B: Investment information

1. Investment amount (in figures):

Investment amount (in words):

2. Mode of investment: Account transfer

3. Source of fund: I Authorize Pubali Bank PLC to debit my account number _____ maintained with branch _____ for the investment amount mentioned above.

Part – C: Information Regarding Mode of Payment

1. Name of Bank: Pubali Bank PLC

2. Branch name:

3. Account number:

3. Routing number:

4. Mode of payment: Debit from investor's own Pubali Bank account only (no third party transfer allowed.)

Part – D: Nominee Information

1. Name of Nominee:

2. Relationship with the investor:

3. Percentage of Nominee:

4. NID number (in case of individual):

5. Mobile number

6. Current address (If different from investors address):

7. Permanent Address (If different from investors address):

8. Details of 2nd Nominee (if applicable):

Photo

Part – E: Declaration and Signature

I/We also solemnly and sincerely declare that the above furnished information is true and correct.

I/We shall supply any relevant information/documents required by the Bank at any time.

I/We understand that the coupon rate is floating and will be determined as per the Information Memorandum approved by BSEC and declared by the Trustee prior to each interest period.

Authorised Signature

Authorised Signature

Part – F: Bank's Use Only

1. Branch/division name:

2. RM code/Employee ID:

3. AML tracking number (if required):

4. Comments (if any):

Concerned official

Operation Manager

Branch Manager

Terms & Conditions of Pubali Bank 5th Subordinated Bond

Name of the Instrument:	Pubali Bank 5 th Subordinated Bond												
Issue Type:	Unsecured, Non-convertible, Redeemable, Floating Rate Subordinated Bonds												
Issuer:	Pubali Bank PLC												
Credit Rating Agency:	Emerging Credit Rating Limited												
Issue Size:	BDT 5,000,000,000 (Five thousand million taka)												
Tenure:	7 Years												
Investors:	Institutional investors and high net-worth individual investors												
Mode of Placement:	Private Placement on a best effort basis												
Yield to Maturity / Rate of Return:	Coupon Rate												
Coupon Rate:	Reference Rate + Coupon Margin												
Reference Rate:	Latest average of the highest 6-months' FDR rate of all private commercial banks (excluding foreign, Islamic Banks, 4 th & 5 th generation banks) as published by Bangladesh Bank on the Quotation Day. The Reference Rate will be rounded to 2 (two) decimal places.												
Quotation Day	Five (05) business days before the first day of any period for which Coupon is to be paid (i.e. 1 st declaration of the interest/coupon will be immediately after the subscription date and declaration of the onwards interest/coupon payment till the full tenor of the bond will be 05 days before any period for which interest/coupon is to be paid) The applicable interest/coupon rate will be declared duly by the Trustee.												
Coupon payment date	Upon completion of the subscription, uniform cut-off date may be declared subject to regulatory approvals.												
Coupon Margin:	3.00% p.a.												
Coupon Payment:	Semi-annually beginning at the end of 6 months from drawdown date.												
Repayment Schedule:	Face Value (principal) redemptions will be in 5 (five) annual tranches commencing at the end of the 36th month from the date of drawdown in the following manner: <table border="1" style="margin: 10px auto; border-collapse: collapse;"> <thead> <tr style="background-color: #ff0000; color: white;"> <th>Month</th><th>Redemption</th></tr> </thead> <tbody> <tr> <td>36th</td><td>20.0%</td></tr> <tr> <td>48th</td><td>20.0%</td></tr> <tr> <td>60th</td><td>20.0%</td></tr> <tr> <td>72nd</td><td>20.0%</td></tr> <tr> <td>84th</td><td>20.0%</td></tr> </tbody> </table>	Month	Redemption	36 th	20.0%	48 th	20.0%	60 th	20.0%	72 nd	20.0%	84 th	20.0%
Month	Redemption												
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48 th	20.0%												
60 th	20.0%												
72 nd	20.0%												
84 th	20.0%												
Prepayment, Call Refunding, Conversion Features:	The Bond is non-convertible and non-callable and has no prepayment option.												
Encashment	The Bond has no premature encashment option.												
Mode of option (call or put) if any:	The Bond is non-convertible and non-callable and has no prepayment option												
Details of conversion/exchange option features:	This Bond Non-Convertible in nature												
Applicable Tax Rate:	According to the laws of Bangladesh												
Transferability/Liquidity:	Freely transferable by the provisions of the Trust Deed												
Approval reference:	All other terms and condition will be governed by the Bangladesh Bank's approval letter no. BRPD(BS)/661/14B(P)/2025-9081 dated 04 August 2025; and Bangladesh Securities and Exchange Commission's consent letter no. BSEC/CFD/CRD/DS-273/2025/595 dated 28 September 2025.												
Governing Law:	The Bonds are governed by and shall be construed by the existing laws of Bangladesh. Any dispute arising thereof shall be subject to the jurisdiction of the courts of Bangladesh.												

Signature of the Investor

Signature of the Investor (If Jointly maintained)